



## **2025 SPAIN INVESTMENT OUTREACH MISSION**

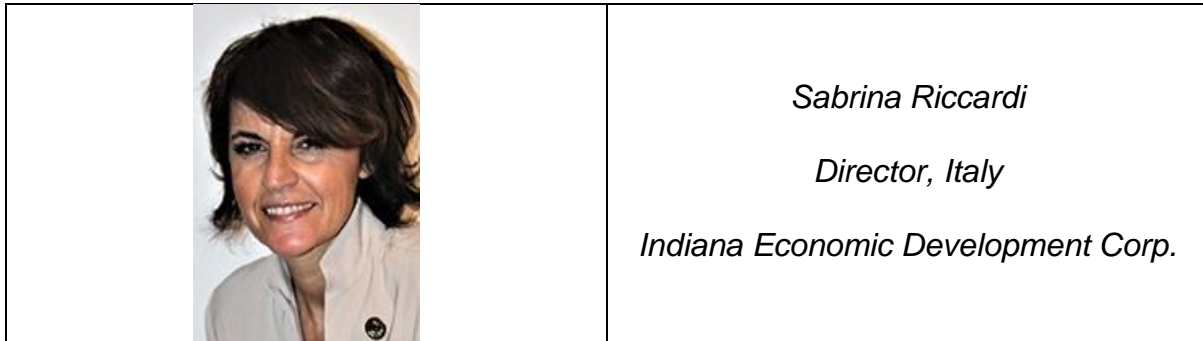
**VIGO- Santiago de Compostela – Barcelona**

**March 24-27, 2025**

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## STATE OF INDIANA



### **WHY INDIANA?**

As the host of more than 1090 global companies, with its population (more than 6.6 million - medium age 38 years- GDP \$347 billion), Indiana is already a nexus of the world's most innovative businesses.

Located in the Midwest of the United States, south of Chicago, Indiana is one of North America's leading logistic hubs.

Indiana's highly ranked regulatory environment, strong business infrastructure, and low corporate income tax rate make the state welcoming to new or expanding businesses.

Companies can count on a smooth, hassle-free experience, focusing on growing their business. Indiana's continuous engagement is to remain connected to the business community and always guarantee resources, incentives, ease of doing business.

- First in pass-through highways
- First in shortest distance to median of U.S. population
- First in rail tons of primary metals
- 4.9% corporate tax rate

or leaders looking to make strides in these spaces, Indiana offers a supportive environment with benefits for employees and companies in equal measures. It's one of the reasons Indiana ranks #1 Best State to start business #1 Most active VC in Great Lakes Region. We invite you to bring your disruptive, savvy business plans to Indiana and let us help you reach your biggest, most ambitious business goals.

### **Key Industries/Priorities:**

- Advanced Manufacturing
- Life Science
- Mobility
- Aerospace
- Semiconductor Industry

**Advanced Manufacturing:** With Indiana's strong legacy in automotive manufacturing, a deep pre-existing network and supply chain, and attractive benefits for employees including financial incentives, the future of advanced manufacturing has never looked more promising for today's companies

**HIGHEST CONCENTRATION OF  
MANUFACTURING  
JOBS IN THE NATION**

**25%** OF INDIANA'S ECONOMIC  
OUTPUT IS BASED IN  
MANUFACTURING

**2<sup>ND</sup>** IN OVERALL  
AUTOMOTIVE  
PRODUCTION

**5** MAJOR OEM  
ASSEMBLY  
PLANTS

**500+**  
AUTOMOTIVE  
PARTS SUPPLIERS

**9,000**  
MANUFACTURING  
OPERATIONS

INDIANA'S AUTOMOTIVE  
INDUSTRY EMPLOYS  
**116,000**  
WORKERS

**80%**  
OF THE WORLD'S RVs  
ARE MANUFACTURED  
IN INDIANA

**1.3** MILLION  
CARS AND TRUCKS  
PRODUCED ANNUALLY

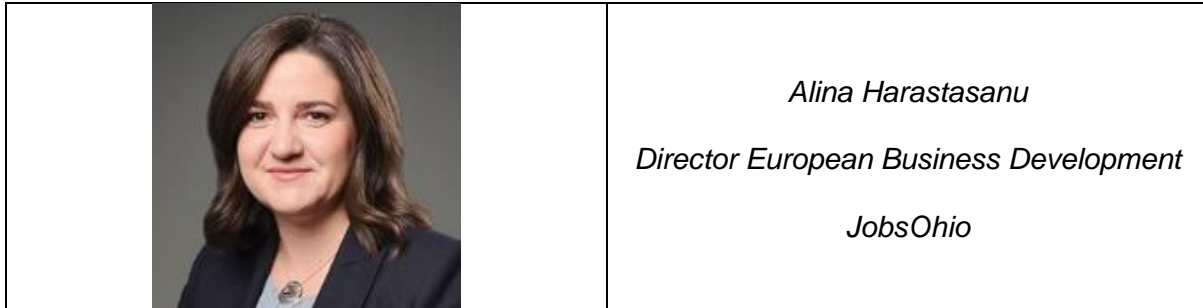
**1** IN **5**  
HOOSIERS WORK IN  
ADVANCED  
MANUFACTURING

**\$34.8** BILLION  
MANUFACTURED  
GOODS EXPORTS

**Life Sciences:** Indiana is ranked #1 in the U.S. for pharmaceutical exports, with specific expertise in pharma manufacturing and orthopedics. The state's legacy of excellence in life sciences and its high concentration of trained engineers and scientists makes Indiana the perfect hub for exploration, innovation and cutting-edge research, enabling life science companies to tackle their boldest ideas through collaboration with on-the-ground experts from research to manufacturing. This powerful formula has transformed Indiana into one of the nation's top locations for life science businesses of every kind.



## STATE OF OHIO



### **WHY OHIO?**

Ready to build the future? Ohio is ready to help.

Today, Ohio leads in manufacturing as the #1 producer of glass, plastic, and rubber in the nation.

Tomorrow, the state is ready to boldly lead the industry into the future.

With investments being made in aerospace, semiconductor, EV battery, and solar panel production, Ohio is poised to become an epicenter of manufacturing for forward-thinking tech. And as companies embrace new ways of making things with additive manufacturing, automation, advanced materials and other new technologies, the next generation of Ohio engineers and innovators are fit to rise to the challenge.

In the last couple of decades, Ohio witnessed a remarkable increase of a robust array of service-providing industries. While the state also capitalized on a generational opportunity to reassert leadership in Industry 4.0 by attracting a surge of new investment, onshoring and reshoring in advanced manufacturing, aerospace, advanced mobility, electric vehicles, batteries, and semiconductors.

Since its founding in 2011, JobsOhio's proactive efforts in attracting businesses to the state have played a vital role in the evolution of Ohio's diverse economy. As innovative companies like Intel, Facebook, Google, First Solar, Ultium Cells, Honda & LG Energy Solution, Medpace, Amgen and others invest in Ohio, JobsOhio is optimistic that the economy will continue to diversify. Companies from the Iberian Peninsula like Saica, Fersa Bearings, Intraplas, are taking advantage of the value proposition of the state.

Historically, these businesses might have located on one of the coasts where large numbers of technology and healthcare organizations have established headquarters and operations.

Today, company executives are taking note of the changes happening in Ohio. With a balanced budget, a pro-business tax climate, low operations costs, a skilled workforce and JobsOhio's flexibility to build customized solutions to meet companies' needs, Ohio is a front-runner for companies looking to expand in these growth industries and has become a major player in the national conversation around economic diversity and jobs of the future.

### **Foreign Direct Investment Pays Off in Ohio**

For over 40 years, companies around the world have chosen to call Ohio their home. These international companies are a welcomed and valued part of the state's economy.


Ohio has attracted foreign direct investment (FDI) from companies in Europe, Asia and other regions worldwide. With the help of JobsOhio, international companies can benefit from Ohio's strengths as well as tailored services and incentives to support investment in the state. JobsOhio and its partners have completed 600+ international corporate projects involving \$18B in capital investment and over 45,000 jobs.

JobsOhio and its partners provide service to companies from 35 countries, half of which are from Europe.

#### ***Key industries/Priorities:***

- Advanced Manufacturing
- Advanced Automotive and Mobility
- Aerospace
- Batteries
- Chemicals
- Food & Agri-tech
- Energy
- Construction and Machinery Equipment Manufacturing.
- Semiconductors

## STATE OF PENNSYLVANIA

	<p>Jordi Reverté</p> <p>Pennsylvania Representative for Spain and Portugal</p>
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### **WHY PENNSYLVANIA?**

Pennsylvania (PA) is a premier option for Spanish companies to expand to the US market because of its location, infrastructure, skilled workforce, and business environment. PA is located within a day's drive of 40% of the US population and 60% of the Canadian population and purchasing power, including four of the 10 largest markets in the US.

Reaching these customers and markets is easy and convenient because of PA's comprehensive transportation network of roads, ports, and airports. PA has daily direct flights to Barcelona, Madrid, and many international cities, that is why many international companies choose PA to be their US headquarters.

Pennsylvania's unique strengths in advanced manufacturing and logistics make it an ideal place for businesses looking to expand their operations in the U.S. The state is a leader in industries such as food processing, energy, and life sciences, with a strong emphasis on innovation and research.

All this economic dynamism is fueled by a skilled workforce and leading innovation and technological hubs. With 6 universities in World top 100 ranking, PA is invested in bringing businesses and qualified workers together.

#### **Key Industries/Priorities:**

- Advanced Manufacturing, Robotics, AI, Aerospace & Defense
- Food Processing & Manufacturing
- Life Sciences & Medical Technology
- Plastics & Chemicals

**Advanced manufacturing:** Advanced Manufacturing is part of Pennsylvania's larger manufacturing environment which has always been the backbone of its economy. From companies producing primary and fabricated metals, machinery, computers and electronics and focused on medical devices and organic foods to nanomaterials and fabricated metal

products, Pennsylvania has successfully applied its workforce's skilled approach, established infrastructure, and in-state resources to modern manufacturing.

Manufacturing has an economic impact of more than \$116 billion and accounts for more than 10% of all jobs in Pennsylvania. The state's expanding R&D facilities, growing technical and industrial resources, and leading STEM innovators have created a unique and thriving manufacturing industry that is meeting the needs of businesses and consumers.

The nation's largest cluster of powdered metals companies is located in North Central Pennsylvania. Pittsburgh is a US Hub for Autonomous Vehicles, Robotics, AI and Machine Learning.

**Agribusiness:** Pennsylvania is the top U.S. state in food processing and production of dairy, cattle, poultry, mushrooms & greenhouse products. The food, and beverage production industry in Pennsylvania supports one out of every 10 jobs and \$38.3 billion in output. The success of the industry has enabled downstream operations to flourish as well, including two aluminum canning companies and a food packaging manufacturer recently allocating to the state.

**Life Sciences:** Pennsylvania has become an epicenter for life sciences companies, whether they be medical research and laboratory testing to pharmaceutical and medical device manufacturing. Driven by world-class R&D institutions, top-notch universities and incubators, technical assistance, and strategic investments in venture capital, technology, and infrastructure, Pennsylvania is among the top states in key measures of bioscience R&D and innovation, NIH research funding, VC capital investments, and patenting.

**Plastics:** From medical devices to construction to aerospace and beyond, innovations in the plastics industry have caused demand for plastic to continue to grow. Pennsylvania is uniquely positioned to meet the increasing demands of this expanding industry. Its natural gas reserves - [producing the second-largest amount of natural gas in the country](#) - enables the low-cost production of polyethylene, making the commonwealth the natural choice for food packaging companies, automotive component companies, and so much more.



ECONOMIC  
DEVELOPMENT  
PARTNERSHIP of  
NORTH CAROLINA

## STATE OF NORTH CAROLINA



*Armando Priegue-Freire*

*Honorary Delegate for Relations with Northern Spain  
and Northern Portugal*

### ***Why North Carolina?***

#### **BUILDING BRIDGES TO THE USA: NORTH CAROLINA – INNOVATION, TALENT, AND OPPORTUNITIES**

North Carolina, home to 11 million people and a GDP comparable to Switzerland, seamlessly blends tradition with innovation, emerging as a dynamic hub of opportunity in the United States. Its unique combination of quality of life, a business-friendly environment, world-class research institutions, and a thriving manufacturing ecosystem has positioned it as a leader in multiple sectors. From vibrant urban centers to the industrially robust I-85 corridor, the state offers unparalleled competitive advantages.

At the core of its innovation is the Research Triangle, home to three globally renowned universities and North America's largest R&D park. This region fosters a powerful synergy of talent, infrastructure, and collaboration, driving growth in key industries like biotechnology (home to the first biologics manufacturing ecosystem in the U.S.), data science and tech (Apple's East Coast HQ under construction), AgTech, and advanced manufacturing.

Major hubs in Raleigh and Charlotte—both with direct flights to Europe—further enhance the state's appeal, attracting businesses and international investors.

North Carolina's strategic East Coast location, favorable fiscal environment (2.5% corporate tax rate, dropping to 0% by 2030), and highly skilled workforce have earned it consistent recognition as a top state for business. Its industrial diversity spans advanced manufacturing, energy, and automotive, offering unique opportunities for European companies.



***Key industries/Priorities:***

- Biotechnology and Life Sciences
- Data Science and Tech
- AgTech (Agricultural Technology)
- Food Tech (including Alternative Proteins)
- Defense and Dual-Use Technology
- Advanced Manufacturing
- Aeronautics
- Automotive (E-Mobility and Traditional Vehicles)
- Machinery and Industrial Tools
- Energy and ClimaTech
- Furniture
- Advanced Textiles

With its winning combination of innovation, infrastructure, and opportunity, North Carolina is a premier destination for businesses and investors in the global economy.

Explore North Carolina's major industries: <https://edpnc.com/industries/>  
State comparison map: <https://edpnc.com/find-a-site/state-comparison-map/>

Discover North Carolina—where innovation, talent, and success converge!

## STATE OF SOUTH CAROLINA



*Sergio Domingues*

*Managing Director*

*South Carolina Department of Commerce Europe Office*

### **WHY SOUTH CAROLINA?**

More than 1,100 international firms have found a second home in South Carolina. Foreign-affiliated companies employ more than 170,000 South Carolinians, accounting for 10% of the state's private industry employment. The state's access to global markets, low cost of doing business, tax incentive programs, well-trained workforce, along with inexpensive and reliable energy, are some of the top reasons why South Carolina continues to outpace the rest of the United States in foreign direct investment (FDI).

Capital investment in 2024 was led by the ITC sector (\$4 billion), followed by the automotive sector (\$1.3 billion), and aerospace (\$1 billion).

#### **Key Industries/Priorities:**

- Aerospace
- Automotive
- Agribusiness
- Life Science
- Logistics and Distribution

**Advanced Manufacturing:** South Carolina is an ideal location for advanced manufacturing that offers foreign companies an established ecosystem of suppliers and trained workforce, low unionization rates and a business-friendly environment. Over the last 10 years, South Carolina has averaged manufacturing employment growth of more than 17% and currently 13.9% of the state's private sector is employed in manufacturing.

**Advanced materials:** From plastics and optics to photonics and composite materials, South Carolina now supplies the world's manufacturers with the items needed to make some of the industry's most complex products. Innovative polymer and advanced composites research facilities and an exceptional workforce allow the state to support an increasingly significant cluster of advanced materials companies.

**Aerospace:** With an economic impact of more than \$28 billion, a growing network of 400+ aerospace and aviation companies employing more than 136,000 workers, \$6.6 billion in export sales of aircraft and parts in 2023, have driven the aerospace sector to become a major pillar of the state's economy.

**Automotive:** South Carolina is #1 in the export sales of tires and a national leader of completed passenger vehicles. With an economic impact of more than \$27 billion, a wide range of leading companies in automotive manufacturing and production are based in South Carolina.

**Agribusiness:** With a 40% growth rate between 2010 and 2020 and contributing an annual economic impact of more than \$51.8 billion and accounting for more than 259,000 direct jobs statewide, agriculture products and food production is a key sector.

**Life Sciences:** The life sciences industry has built a solid foothold in South Carolina, where today it ranks as the Southeast's fastest-growing life sciences ecosystem according to the U.S. Bureau of Labor Statistics. With a talented and innovative workforce, top research institutions and world-class hospital systems, the state boasts an expanding biotech infrastructure. With such exceptional assets, a dynamic group of bulk manufacturers, chemical processors, generic and proprietary pharmaceutical developers, hygiene product producers and packagers and related research and development companies have all decided to make their home in South Carolina, thus cultivating in the state a truly cutting-edge life science sector.

**STATE OF TEXAS**



Texas Economic Development  
& Tourism Office  
Office of the Governor



*Shirley Temple*

*Program Manager, International and Existing Industry  
Texas Economic Development & Tourism*

*Office of Governor Greg Abbott*

## **WHY TEXAS?**

With a \$2.6 trillion economy, the 8th-largest when compared to nations of the world, Texas is a global hub for business and innovation, with a diverse economy that attracts companies from all over the world. The state boasts a business-friendly environment with no state income tax, a highly skilled and diverse workforce, and a robust infrastructure. Texas has long been a leader in sectors like advanced manufacturing, energy, aerospace, biotech and life sciences, information technology, and more. Texas' strategic geographic location, with easy access to global markets via land, air and sea, combined with a strong focus on innovation, makes Texas an ideal destination for businesses looking to scale in the U.S. market. Not to mention, Texas leads the U.S. with the most miles of public roadways, state highways, freight railways, and airports in the country. Texas is already the #1 destination in the U.S. for foreign direct investment capital expenditures over the last two decades and welcomes more global firms to consider their next business investment in the Lone Star State.

### **Top industries/priorities:**

- Aerospace, Aviation & Defense
- Automotive
- Biotechnology & Life Science
- Energy
- Information Technology

**Advanced Manufacturing:** Over the last decade, Texas has targeted diversified development in advanced manufacturing and related sectors. The state is home to multiple segments of the industry—everything from semiconductors and computer and electronic goods to motor vehicle and parts manufacturing to food and beverage production.

Texas is no stranger to attracting large, high-tech manufacturing operations. An abundance of available resources and affordable real estate serves as a major draw for companies looking to relocate or expand. The state's robust network of transportation infrastructure allows companies direct access to domestic and international markets and the ability to easily ship products around the globe.

As home to the headquarters for two international airlines, two of the world's busiest airports, 15 active military bases and NASA's world-famous Johnson Space Center in Houston, Texas is one of the most important locations for the global aerospace and aviation industry. The broad range of aerospace activities in Texas includes fighter planes and helicopter assembly,

navigation instrument development, advanced space-flight research, military pilot training, and commercial space travel.

Texas is nationally ranked in the top 10 for automotive manufacturing employment and establishments. Over the last three years, automotive plant investments in the Lone Star State have totaled more than \$2 billion. Texas is also part of the growing auto corridor, where billions of dollars of assembled vehicles and auto parts are shipped between Mexico and the Lone Star State.

Texas is increasingly becoming a national hub for electric vehicle manufacturing. With Tesla already employing more than 22,000 in the state, and thanks to pro-growth EV policies, Texas is fueling unprecedented progress in this quickly evolving sector.

**Energy:** Since the discovery of the Spindletop oilfield in 1901, Texas has been a leader in energy production. Today, Texas is the top energy producer in the nation. Texas' geography and natural resources, excellent transportation systems, highly skilled labor force and leadership in environmental research give the state a significant energy advantage.

Texas leads the U.S. as the top producer of both crude oil and natural gas, with nearly 480,000 miles of pipelines running throughout the state. The state is home to one-fourth of the nation's proved natural gas reserves and is #2 in the U.S. for total LNG exports. The state also has abundant wind, solar and biomass resources. In fact, Texas ranks #2 in the U.S. for total installed solar capacity and accounts for 28% of all U.S. wind-sourced electricity.

**Information Technology:** Texas has a strong, well-established information technology (IT) sector that has given the state a reputation as a tech titan. Innovation in the state's tech sector has produced everything from the integrated circuit to the handheld calculator. New technologies developed in Texas allow the state to compete in the global IT arena, attracting companies and talent from around the world.

As a testament to the state's synergies with leaders in technology and innovation, the U.S. Army selected Texas as home for its Army Futures Command headquarters, which focuses on science and technology development for the U.S. Army.

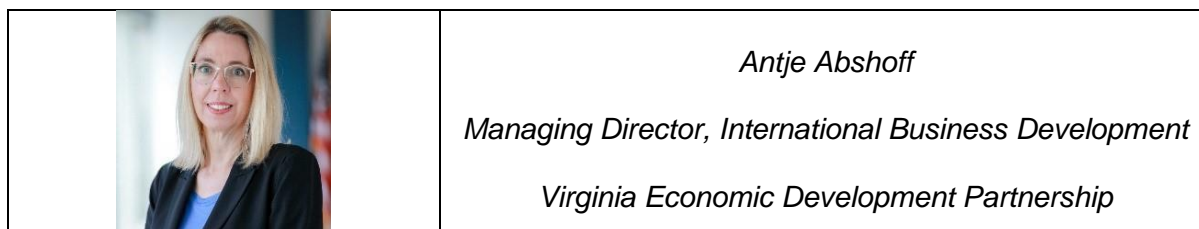
The expertise in IT has fueled targeted efforts of diversified investment in advanced tech manufacturing, cybersecurity and related sectors.

Texas' continued strength in IT and tech is due in large part to the growing pipeline of patents and venture capital funding. Thanks to world-class universities and academic institutions, which invest heavily in R&D, Texas will continue to lead the future of technology and innovation.

**Life Sciences:** Home to thousands of life science and research firms, Texas is one of the leading biotech states in the country. The state's highly trained workforce, top-tier research institutions and business-friendly climate strengthens our status as a global life science industry leader. The Lone Star State is home to the world's largest medical center, the Texas Medical Center (TMC) in Houston, one of the nation's best children's hospitals, the Texas Children's Hospital, and the world's largest cancer hospital, MD Anderson Cancer Center.

For decades, Texas has been a center for groundbreaking medical research, with a robust network of academic and research institutions, including eight of the nation's top 100 medical research schools and more than \$8.3 billion in annual research and development expenditures.

## STATE OF VIRGINIA



### **WHY VIRGINIA?**

In 2024, Virginia was CNBC’s “Top State for Business” for the sixth time and Business Facilities’ “Top State for Business.” With its location, a highly skilled workforce, competitive business climate, and the third-best infrastructure network in the nation, Virginia stands out as a premier investment destination. The state’s transportation network, with the Port of Virginia and airports like Washington Dulles International Airport, Richmond International Airport, and Norfolk International Airport, facilitate global trade. Its rail infrastructure, served by Norfolk Southern and CSX, further enhances its logistics advantages. The state offers financial incentives for capital investment, workforce development, and research initiatives and fosters public-private partnerships for collaboration between government agencies, academia, and industry.

### **Top industries/Priorities:**

- Aerospace & Defense Manufacturing
- Automotive, EV & Battery Manufacturing
- Food, Beverage & Packaging Industries
- Data Centers, Semiconductors & Quantum Computing
- Alternative Energy Sectors (Nuclear, Offshore Wind)

**Aerospace Industry:** Virginia’s aerospace workforce offers a deep talent pool. The state has over 260,000 STEM professionals, including aerospace engineers, systems analysts, machinists, and technicians. R&D at NASA’s Langley Research Center, the National Institute of Aerospace (NIA), and Virginia Tech drive innovation and research in aviation and space technologies. Major aerospace companies include Northrop Grumman, Airbus, Boeing, Raytheon, Lockheed Martin, and Rolls-Royce. Virginia’s commercial spaceflight sector is

anchored by the Mid-Atlantic Regional Spaceport (MARS) at NASA's Wallops Flight Facility. MARS supports space missions, including cargo resupply to the International Space Station and satellite launches. With one of the highest concentrations of cybersecurity professionals, Virginia is a secure location for classified operations.

**Automotive Industry:** Virginia is a strategic hub for the automotive industry, offering exceptional market access, a skilled workforce, strong incentives, and a thriving manufacturing and R&D ecosystem. Institutions like Virginia Tech and the University of Virginia drive research in mechanical engineering, materials science, and automotive safety. The Virginia Tech Transportation Institute advances autonomous vehicle and transportation safety research, while community colleges provide targeted workforce training. Virginia hosts major automotive companies, including Volvo Trucks North America, Mack Trucks, and Morgan Olson. The state prioritizes innovation, focusing on EVs, battery technology, and autonomous mobility. State policies actively support EV manufacturing and renewable energy integration.

**Advanced Materials & Metals Industry:** Virginia offers a strategic location, robust infrastructure, a skilled workforce including in materials science, metallurgy, welding, machining, and precision manufacturing, and a collaborative innovation ecosystem for the advanced materials and metals industry. The Commonwealth supports sectors including aerospace, automotive, defense, energy, electronics, and medical devices. Its East Coast location provides access to national and global markets. Virginia's manufacturing excellence supports companies specializing in metals, composites, polymers, ceramics, and nanomaterials, and produces lightweight composites, high-performance alloys, rare earth elements, and advanced polymers. The **Commonwealth Center for Advanced Manufacturing (CCAM)** brings together manufacturers, universities, and government agencies. Virginia advances additive manufacturing (3D printing), supporting aerospace components and biomedical devices. It offers financial incentives, training grants through the **Virginia Jobs Investment Program (VJIP)**, R&D tax credits, and sales and use tax exemptions on manufacturing. Virginia supports sustainability through metal recycling and state programs advancing green manufacturing practices for companies prioritizing carbon reduction and renewable energy. The **Major Business Facility Job Tax Credit** rewards companies that create employment, while the **Foreign Trade Zone (FTZ)** reduces import/export costs for metals and raw materials.

**Supply Chain & Logistics Industry in Virginia:** Virginia's supply chain efficiency is exemplified by the **Port of Virginia's** FTZ capabilities and extensive rail infrastructure. Virginia warehousing and distribution facilities, including high-bay logistics centers near major highways and ports, ensure companies efficient inventory and distribution. A one-day drive to nearly 50% of the U.S. population, Virginia is an ideal base for distribution, warehousing, manufacturing, and e-commerce operations. More than 300,000 Virginians are employed in logistics, distribution, and manufacturing and state workforce programs support logistics management, CDL certification, and warehouse operations. Virginia is a growing hub for **e-commerce fulfillment centers, cold storage facilities, and advanced manufacturing supply chains**. Industry leaders such as **Amazon, Walmart, Dollar Tree,** and **Target** operate major distribution centers in the state. Companies in logistics and manufacturing benefit from Virginia's **right-to-work laws**, stable regulatory environment, and no inventory tax on goods held for resale.



**AgTech & Controlled Environment Agriculture (CEA):** Virginia is a hub for **AgTech** and **Controlled Environment Agriculture (CEA)**, offering companies a strategic location. The AgTech ecosystem is fueled by research institutions like **Virginia Tech's College of Agriculture and Life Sciences** and the **Virginia Seafood Agricultural Research and Extension Center**, partnerships with **Virginia State University**, and private sector innovators. **Virginia's Agriculture and Forestry Industries Development (AFID) Fund** supports agricultural innovation and CEA investments focus on greenhouse farming, vertical farming, aquaponics, and hydroponics. Affordable energy rates and available industrial sites make Virginia ideal for energy-intensive CEA operations. Virginia offers incentives tailored to AgTech and CEA operations, including grants, tax credits, and workforce training programs through the **Virginia Jobs Investment Program (VJIP)**.

**Life Sciences Industry:** Virginia offers world-class research institutions, a skilled workforce, robust infrastructure, and a business-friendly environment. The state supports biotechnology, pharmaceuticals, medical devices, diagnostics, and health IT. Research parks, incubator through business incentives and grants, and innovation hubs foster collaboration between academic institutions, startups, and companies. The Virginia Bio+Tech Park in Richmond, the Prince William Science Accelerator, and the Virginia Tech Corporate Research Center provide lab space. With over 300,000 STEM professionals, Virginia's biomanufacturing includes biologics, vaccines, cell and gene therapies, and pharmaceuticals. Companies in R&D benefit from tax credits and Foreign Trade Zones (FTZ) advantages. The Virginia Jobs Investment Program (VJIP) provides workforce training, while the Commonwealth Research Commercialization Fund (CRCF) offers grants.

**Energy Industry:** Virginia supports traditional and renewable energy with an energy mix of natural gas, nuclear, coal, and renewables. The Virginia Clean Economy Act (VCEA) targets 100% carbon-free electricity by 2050, creating opportunities in grid modernization, energy storage, and carbon reduction. Renewable energy is expanding through solar projects and offshore wind, with Dominion Energy's Coastal Virginia Offshore Wind (CVOW) project. Universities including Virginia Tech, UVA, and Old Dominion University conduct research in renewable energy, nuclear engineering. The state fosters cleantech innovation through Virginia Innovation Partnership Corporation (VIPIC) and offers tax credits, sales tax exemptions, and grants to energy companies.

**Information & Communication Technology (ICT) and Data Center Industry:** Virginia is a premier destination for data centers, cloud providers, cybersecurity firms, and ICT innovators, and is home to the world's largest concentration of data centers. The state invests in the expansion of broadband networks, rural connectivity, and edge data centers to support smart cities, autonomous vehicles, and IoT. **Northern Virginia's Data Center Alley** handles over 70% of the world's internet data flow, with subsea cable infrastructure that link Virginia to Europe, South America, and Africa. The state has the nation's highest concentration of cybersecurity professionals, driven by federal agencies like the DoD, DHS, NSA, and U.S. Cyber Command. Virginia's ICT thrives AI, big data, and machine learning, with research led by Virginia Tech Innovation Campus and UVA's School of Data Science. Innovation incubators like Innova Health Innovation Center, Mach37 Cyber Accelerator, and the Virginia Innovation Partnership Corporation (VIPIC) provide startups with resources, mentorship, and funding.



# JOIN US FOR THE SELECTUSA INVESTMENT SUMMIT

Hosted by the U.S. Department of Commerce, the 2025 SelectUSA Investment Summit is the premier event for FDI promotion in the United States - connecting investors, companies, economic development organizations (EDOs), and industry experts to seize opportunities to make investment deals happen throughout the U.S.

"The 2024 SelectUSA Investment Summit was a profoundly enriching experience and an exceptional platform that offered me a great wealth of knowledge, networking and business opportunities. The level of professionalism, the quality of discussions, and the breadth of networking possibilities were truly remarkable." – 2024 Participant

**Registration Fee**  
USD \$1,350.00 by April 30, 2025 ET  
Last Chance Rate: \$1,500 May 1-May15

Gaylord National Resort & Convention Center,  
National Harbor, Maryland.

For additional information, please contact:  
Helen Crowley, U.S. Embassy Madrid, [helen.crowley@trade.gov](mailto:helen.crowley@trade.gov)

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# CONTACTS

**John Coronado**

**Counselor for Commercial Affairs**

**U.S. Commercial Service, U.S. Embassy Madrid**

**Helen Crowley**

**Senior Commercial Investment Specialist**

**U.S. Commercial Service, U.S. Embassy Madrid**

**[Helen.Crowley@trade.gov](mailto:Helen.Crowley@trade.gov)**

**Cristina Cazorla**

**Commercial Specialist**

**U.S. Commercial Service, U.S. Embassy Madrid**

**[Cristina.Cazorla@trade.gov](mailto:Cristina.Cazorla@trade.gov)**